| Fill in this information to identify your case: |         |   |   |                                 |
|---|---------|---|---|---------------------------------|
| United States Bankruptcy Court for the:         |         |   |   |                                 |
| NORTHERN DISTRICT OF CALIFORNIA                 | _       |   |   |                                 |
| Case number (if known)                          | Chapter | 7 | _ |                                 |
|   |         |   |   | Check if this an amended filing |

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

page 1

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

| 1. | Debtor's name   | STK Dynasty LLC                                   |  |  |  |  |
|----|---|---|--|--|--|--|
|    |   |   |  |  |  |  |
| 2. | All other names debtor used in the last 8 years             |   |  |  |  |  |
|    | Include any assumed   | DBA Poke Nomics                                   |  |  |  |  |
|    | names, trade names and doing business as names              |   |  |  |  |  |
| 3. | Debtor's federal<br>Employer Identification<br>Number (EIN) | 47-5104575  |  |  |  |  |
| 4. | Debtor's address  | Principal place of business                       | Mailing address, if different from principal place of business |  |  |  |
|    |   | 1661 Hollenbeck Ave                               |  |  |  |  |
|    |   | Sunnyvale, CA 94087                               |  |  |  |  |
|    |   | Number, Street, City, State & ZIP Code            | P.O. Box, Number, Street, City, State & ZIP Code               |  |  |  |
|    |   | Santa Clara                                       | Location of principal assets, if different from principal      |  |  |  |
|    |   | County  | place of business  |  |  |  |
|    |   |   | Number, Street, City, State & ZIP Code                         |  |  |  |
| 5. | Debtor's website (URL)                                      |   |  |  |  |  |
|    |   |   |  |  |  |  |
| 6. | Type of debtor  | ■ Corporation (including Limited Liability Compan | y (LLC) and Limited Liability Partnership (LLP))               |  |  |  |
|    |   | ☐ Partnership (excluding LLP)                     |  |  |  |  |
|    |   | ☐ Other. Specify:                                 |  |  |  |  |
|    |   |   |  |  |  |  |

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| Deb             | OTTE Synasty ==0   |  |   | Case number (if known)  |                               |
|-----------------|--|--|---|---|-------------------------------|
|                 | Name   |  |   |   |                               |
| 7.              | Describe debtor's business   | A. Check one:  |   |   |                               |
|                 |  | ☐ Health Care Busin  | ness (as defined in 11 U.S.C. § 101(                                | 27A))   |                               |
|                 |  | ☐ Single Asset Real  | Estate (as defined in 11 U.S.C. § 10                                | 01(51B))  |                               |
|                 |  | ☐ Railroad (as define  | ed in 11 U.S.C. § 101(44))  |   |                               |
|                 |  | ☐ Stockbroker (as de   | efined in 11 U.S.C. § 101(53A))                                     |   |                               |
|                 |  | ☐ Commodity Broke  | r (as defined in 11 U.S.C. § 101(6))                                |   |                               |
|                 |  | ☐ Clearing Bank (as  | defined in 11 U.S.C. § 781(3))                                      |   |                               |
|                 |  | ■ None of the above  | )   |   |                               |
|                 |  |  |   |   |                               |
|                 |  | B. Check all that apply  |   |   |                               |
|                 |  |  | (as described in 26 U.S.C. §501)                                    | :   | 10.0 500- 2)                  |
|                 |  |  |   | investment vehicle (as defined in 15 l  | 0.5.C. 980a-3)                |
|                 |  | investment adviso  | or (as defined in 15 U.S.C. §80b-2(a)                               | (11))   |                               |
|                 |  |  |   | ) 4-digit code that best describes deb  | tor. See                      |
|                 |  | http://www.uscourts  | s.gov/four-digit-national-association-                              | <u>naics-codes</u> .  |                               |
|                 |  | <del></del>  |   |   |                               |
| 8.              | Under which chapter of the<br>Bankruptcy Code is the<br>debtor filing? | Check one:   |   |   |                               |
| <b>d</b> e<br>A |  | Chapter 7  |   |   |                               |
|                 | debtor who is a "small   | ☐ Chapter 9  |   |   |                               |
|                 | business debtor" must check the first sub-box. A debtor as             | ☐ Chapter 11. Check  | k <b>all</b> that apply:  |   |                               |
|                 | defined in § 1182(1) who   |  |   | lebtor as defined in 11 U.S.C. § 101(5  |                               |
|                 | elects to proceed under subchapter V of chapter 11                     |  |   | excluding debts owed to insiders or a<br>lected, attach the most recent balance |                               |
|                 | (whether or not the debtor is a "small business debtor") must          |  |   | , and federal income tax return or if a   | ny of these documents do no   |
|                 | check the second sub-box.  | ·<br>  | exist, follow the procedure in 11  The debter is a debter as define | d in 11 U.S.C. § 1182(1), its aggregat  | o noncontingent liquidated    |
|                 |  | _  | debts (excluding debts owed to                                      | insiders or affiliates) are less than \$7,                                      | 500,000, and it chooses to    |
|                 |  | proceed under Subchapter V of Chapter 11. If thi balance sheet, statement of operations, cash-flow s |   |   |                               |
|                 | any of these documents do not exist, fol                               | ·  | •   |   |                               |
|                 |  |  | A plan is being filed with this pet                                 | ition.  |                               |
|                 |  |  | Acceptances of the plan were so accordance with 11 U.S.C. § 112     | plicited prepetition from one or more o   | classes of creditors, in      |
|                 |  | С  | _   | iodic reports (for example, 10K and 1   | 00) with the Securities and   |
|                 |  | _  | Exchange Commission according                                       | ig to § 13 or 15(d) of the Securities Ex  | xchange Act of 1934. File the |
|                 |  |  |   | n for Non-Individuals Filing for Bankru<br>rm.                                  | ptcy under Chapter 11         |
|                 |  | С  | _   | s defined in the Securities Exchange  | Act of 1934 Rule 12b-2.       |
|                 |  | ☐ Chapter 12   | , ,   | J   |                               |
| _               | Mara prior bankruptay  | ·<br>  |   |   |                               |
| 9.              | Were prior bankruptcy<br>cases filed by or against                     | ■ No.  |   |   |                               |
|                 | the debtor within the last 8 years?                                    | ☐ Yes.   |   |   |                               |
|                 | If more than 2 cases, attach a   | District   | When  | Case number   |                               |
|                 | separate list.   | District   | When  | Case number   |                               |
|                 |  |  |   |   |                               |

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| ebto | STK Dynasty LLC   |  | Case number (if kr.   | nown)  |
|------|---|--|---|--|
|      | Name  |  |   |  |
|      | Are any bankruptcy cases<br>pending or being filed by a<br>business partner or an<br>affiliate of the debtor? |  |   |  |
|      |   |  |   |  |
|      | List all cases. If more than 1 attach a separate list   | , Debtor   | When _  | Relationship Case number, if known   |
|      |   |  |   |  |
|      | Why is the case filed in this district?   | Check all that apply:  Debtor has had its domicile | o principal place of business or principal asse   | ate in this district for 190 days immediately                                  |
|      |   | — Dobtor riad riad ito dominone                    | e, principal place of business, or principal asse<br>petition or for a longer part of such 180 days the |  |
|      |   | ☐ A bankruptcy case concern                        | ning debtor's affiliate, general partner, or partn  | ership is pending in this district.  |
|      | Does the debtor own or have possession of any   | ■ No   |   |  |
|      | real property or personal property that needs   | □ 165.   | property that needs immediate attention. Atta   |  |
|      | immediate attention?  |  | ry need immediate attention? (Check all that  |  |
|      |   | ☐ It poses or is alleged What is the hazard?       | d to pose a threat of imminent and identifiable   | hazard to public health or safety.   |
|      |   | ☐ It needs to be physic                            | cally secured or protected from the weather.  |  |
|      |   |  | e goods or assets that could quickly deteriora<br>goods, meat, dairy, produce, or securities-rela       | te or lose value without attention (for example, ted assets or other options). |
|      |   | Other  |   |  |
|      |   | Where is the property                              |   |  |
|      |   | Is the property insure                             | Number, Street, City, State & ZIP Co  | ode  |
|      |   | □ No   | ur  |  |
|      |   | ☐ Yes. Insurance ag                                | ency  |  |
|      |   | Contact name                                       | e   |  |
|      |   | Phone  |   |  |
|      |   |  |   |  |
|      | Statistical and admini  | istrative information                              |   |  |
| -    | Debtor's estimation of available funds  | . Check one:                                       |   |  |
|      | avaliable fullus  | ☐ Funds will be available                          | for distribution to unsecured creditors.  |  |
|      |   | After any administrative                           | e expenses are paid, no funds will be available   | e to unsecured creditors.  |
|      | Estimated number of   | <b>■</b> 1-49                                      | <b>1</b> ,000-5,000   | <b>1</b> 25,001-50,000   |
|      | creditors   | □ 50-99<br>□ 100-199                               | □ 5001-10,000<br>□ 10,001-25,000  | ☐ 50,001-100,000<br>☐ More than100,000   |
|      |   | □ 200-999  |   |  |
| 5.   | Estimated Assets  | □ \$0 - \$50,000                                   | □ \$1,000,001 - \$10 million  | □ \$500,000,001 - \$1 billion  |
|      |   | ■ \$50,001 - \$100,000<br>□ \$100,001 - \$500,000  | ☐ \$10,000,001 - \$50 million<br>☐ \$50,000,001 - \$100 million   | ☐ \$1,000,000,001 - \$10 billion<br>☐ \$10,000,000,001 - \$50 billion          |
|      |   | □ \$500,001 - \$1 million                          | □ \$100,000,001 - \$500 million   | ☐ More than \$50 billion   |
| 6    | Estimated liabilities   | П¢0, ¢50,000                                       | □ \$1,000,001 \$10 million  | □ \$500,000,001, \$1 billion   |

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| Debtor | STK Dynasty LLC  | Case number (if known)   |   |
|--------|--|--|---|
|        | \$50,001 - \$100,000<br>\$100,001 - \$500,000<br>\$500,001 - \$1 million | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion |

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| _ |   |   |    |   |  |
|---|---|---|----|---|--|
| П | Δ | h | tr | 1 |  |
|   |   |   |    |   |  |

STK Dynasty LLC

Case number (if known)

| Request for | Relief. | Declaration. | and | Signatures |
|-------------|---------|--------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 6, 2023 MM / DD / YYYY

| X | /s/ Ke | evin Ly                                     | Kevin Ly     |
|---|--------|---|--------------|
|   | Signa  | ture of authorized representative of debtor | Printed name |
|   | Title  | CEO   |              |

#### 18. Signature of attorney

| X | /s/ Kevin Tang      | g                      |               | Date     | December 6, 2023  |  |
|---|---------------------|------------------------|---------------|----------|-------------------|--|
|   | Signature of atto   | orney for debtor       |               |          | MM / DD / YYYY    |  |
|   | Kevin Tang          |                        |               |          |                   |  |
|   | Printed name        |                        |               |          |                   |  |
|   | Tang & Assoc        | ciates                 |               |          |                   |  |
|   | Firm name           |                        |               |          |                   |  |
|   | 17011 Beach         | Blvd Suite 900         |               |          |                   |  |
|   | <b>Huntington B</b> | each, CA 92647         |               |          |                   |  |
|   | Number, Street,     | City, State & ZIP Code |               |          |                   |  |
|   | Contact phone       | 714-594-7022           | Email address | kevin@ta | ng-associates.com |  |
|   |                     |                        |               |          |                   |  |

291051 CA Bar number and State

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| Fill in this information to identify the |                                 |   |                     |
|--|---------------------------------|---|---------------------|
| Debtor name STK Dynasty LLC              | _                               |   |                     |
| United States Bankruptcy Court for the:  | NORTHERN DISTRICT OF CALIFORNIA |   |                     |
| Case number (if known)                   |                                 | П | Check if this is an |
|  |                                 |   | amended filing      |

### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

# **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

| declare under | penalty of perjury that the for | regoing is true and correct.                        |
|---------------|---------------------------------|---|
| Executed on   | December 6, 2023                | X /s/ Kevin Ly                                      |
|               |                                 | Signature of individual signing on behalf of debtor |
|               |                                 | Kevin Ly  |
|               |                                 | Printed name  |
|               |                                 | CEO   |

Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

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| Fill in this information to identify the case | Fill in this information to identify the case: |  |                     |  |
|---|--|--|---------------------|--|
| Debtor name STK Dynasty LLC                   |  |  |                     |  |
| United States Bankruptcy Court for the:       | NORTHERN DISTRICT OF CALIFORNIA                |  |                     |  |
| Case number (if known)                        |  |  | Check if this is an |  |
|   |  |  | amended filing      |  |

# Official Form 206Sum

# **Summary of Assets and Liabilities for Non-Individuals**

12/15

|      | <b>,</b>   |     |            |
|------|--|-----|------------|
| Part | 1: Summary of Assets   |     |            |
| 1.   | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)   |     |            |
|      | 1a. Real property: Copy line 88 from Schedule A/B  | \$  | 0.00       |
|      | 1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>   | \$  | 56,300.00  |
|      | 1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>  | \$  | 56,300.00  |
| Part | 2: Summary of Liabilities  |     | _          |
| 2.   | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$  | 144,857.88 |
| 3.   | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)   |     |            |
|      | 3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F  | \$  | 34,082.65  |
|      | <b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>        | +\$ | 110,491.39 |
| 4.   | Total liabilities  | \$  | 289,431.92 |

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

| Debtor name STK Dynasty LLC  United States Bankruptcy Count for the: NORTHERN DISTRICT OF CALIFORNIA  Case number (it known)  | Fill ir        | this in   | formation to identify the case:                      |                                     |                              |                      |
|---|----------------|-----------|--|-------------------------------------|------------------------------|----------------------|
| Case number (if known)    Check if this is an amended filing    Check if this debtor has an yother legal executs and properties and properti    | Debte          | or name   | STK Dynasty LLC                                      |                                     |                              |                      |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property  12/15  Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest neture all property in which the debtor holds right and powers oxercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, its any executiory contracts or unexpired leases. Also list them on Schedule of Execution's Contracts and Unexpired Leases (Official Form 2065).  Be as complete and accurate as possible. If more space is needed, attach a separate supported Leases (Official Form 2065).  Be as complete and accurate as possible. If more space is needed, attach a separate supported Leases (Official Form 2066).  Be as complete and accurate as possible. If more space is needed, attach a separate supporting schedules, such as a fixed asset schedule or depreciation schedule, include the amounts from the attachment in the total for the pertinent part.  For Part I through Part II, sits each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category, but each asset only once, in valuing the debtor's interest control debtor's interest control of the value of secured claims. See the instructions to understand the terms used in this form.  Boes the debtor have any cash or cash equivalents?  Does the debtor have any cash or cash equivalents?  Business 1661 \$0.00  Current value of debtor's interest.  4. Other cash equivalents (identify all)  Total of Part 1.  Add times 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Bank of America - negative balance of 3.1, \$561.54 Business 1661 \$0.00  Business and Prepayments  Book of the debtor have any deposits or prepayments?  Book of the debtor have any accounts receiva | Unite          | d States  |  | T OF CALIFORNIA                     |                              |                      |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property  12/15  Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest neture all property in which the debtor holds right and powers oxercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, its any executiory contracts or unexpired leases. Also list them on Schedule of Execution's Contracts and Unexpired Leases (Official Form 2065).  Be as complete and accurate as possible. If more space is needed, attach a separate supported Leases (Official Form 2065).  Be as complete and accurate as possible. If more space is needed, attach a separate supported Leases (Official Form 2066).  Be as complete and accurate as possible. If more space is needed, attach a separate supporting schedules, such as a fixed asset schedule or depreciation schedule, include the amounts from the attachment in the total for the pertinent part.  For Part I through Part II, sits each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category, but each asset only once, in valuing the debtor's interest control debtor's interest control of the value of secured claims. See the instructions to understand the terms used in this form.  Boes the debtor have any cash or cash equivalents?  Does the debtor have any cash or cash equivalents?  Business 1661 \$0.00  Current value of debtor's interest.  4. Other cash equivalents (identify all)  Total of Part 1.  Add times 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Bank of America - negative balance of 3.1, \$561.54 Business 1661 \$0.00  Business and Prepayments  Book of the debtor have any deposits or prepayments?  Book of the debtor have any accounts receiva | Case           | numhei    | (if known)   |                                     |                              |                      |
| Official Form 206A/B  Schedule A/B: Assets - Real and Personal Property  12/15  Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's burnefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases (Diricial Form 2666 in Executory Contracts and Unexpired Leases (Diricial Form 2666 in the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an idditional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  2011: Cash and cash equivalents  Does the debtor have any cash or cash equivalents?    No. Go to Part 2.   | Case           | Humber    | - I (II KIIOWII)                                     |                                     |                              |                      |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor has any other legal, equitable, or future interest. Also include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule AfB, list any executory contracts or unexpired leases. Also list them on Schedule GF. Executory Contracts and Unexpired Leases (Official Form 206G).  Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional properties is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm)  Type of account number  Bank of America - negative balance of 3.1. \$561.54  Business  1661  \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1.  Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 3:  Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  |                |           |  |                                     |                              | amended filing       |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule (3F. Executory Contracts and Unexpired Leases (Official Form 2066).  Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm)  Name of institution (bank or brokerage firm)  Type of account  Name of institution (bank or brokerage firm)  Type of account  Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Soos the debtor have any deposits or prepaym    |                |           |  |                                     |                              |                      |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, squitable, or future interest neclude all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule AIR, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form AIR) them on Schedule G: Executory Contracts and Unexpired Leases (Official Form AIR) and the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest of the personal schedule and the particular category. List each asset only once, in valuing the debtor's interest of the particular category. List each asset only once, in valuing the debtor's interest of the particular category. List each asset only once, in valuing the debtor have any each of the particular category. List each asset only once, in valuing the debtor debtor have any deposits or prepayments?  |                |           |  |                                     |                              |                      |
| which have no book value, such as fully depreciated assets or a sasets that were not capitalized. In Schedule, assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule, B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).  Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  Part 1: Cash and cash equivalents  Does the debtor have any cash or cash equivalents?  Checking, savings, money market, or financial brokerage accounts (Identify all)  Name of institution (bank or brokerage firm)  Bank of America - negative balance of  3.1. \$561.54  Business  1661  \$0.00  Current value of debtor's interest  \$0.00  Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  Does the debtor have any deposits or prepayments?  No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  No. Go to Part 4.  Yes Fill in the information below.   | <u>Sc</u>      | hed       | <u>ule A/B: Assets - Real ar</u>                     | nd Personal Pro                     | perty                        | 12/15                |
| which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule 6: Executory Contracts and Unexpired Leases (Official Form 206G).  Se as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional programs and the contract of the con    |                |           |  |                                     |                              |                      |
| as as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write he debtor's name and case number (if known). Also identify the form and line number to which the additional plets is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.    Part 1:   | which          | have n    | o book value, such as fully depreciated assets of    | or assets that were not capitalize  | zed. In Schedule A/B, list a |                      |
| the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional stee is attached, include the amounts from the attachment in the total for the pertinent part.  For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  Part 1:  |                | •         |  | •                                   | ,                            |                      |
| For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.  Part 12   | the de         | ebtor's i | name and case number (if known). Also identify       | the form and line number to w       | hich the additional inform   |                      |
| schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.    Cash and cash equivalents   |                |           | ·  | •                                   | ·                            | and as a final assat |
| Cash and cash equivalents   | sche           | dule or   | depreciation schedule, that gives the details for    | each asset in a particular cate     | gory. List each asset only   | once. In valuing the |
| No. Go to Part 2. Yes Fill in the information below.   All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest   3. Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account number Last 4 digits of account number   3.1. \$561.54 Business 1661 \$0.00   4. Other cash equivalents (Identify all)   5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.   Part 2: Deposits and Prepayments   5. Does the debtor have any deposits or prepayments?   ■ No. Go to Part 3. Yes Fill in the information below.   Part 3: Accounts receivable 10. Does the debtor have any accounts receivable?  ■ No. Go to Part 4. Yes Fill in the information below.  Part 4: Investments  |                |           |  | See the instructions to unders      | stand the terms used in th   | is form.             |
| ■ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor  Current value of debtor's interest  Current value of debtor's allows  Last 4 digits of account number  Business  1661  \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1.  Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  ■ No. Go to Part 3.  □ Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  ■ No. Go to Part 4.  □ Yes Fill in the information below.  Part 4: Investments  | 1. <b>Do</b> e | s the d   | ebtor have any cash or cash equivalents?             |                                     |                              |                      |
| All cash or cash equivalents owned or controlled by the debtor  Current value of debtor's interest  Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm)  Type of account number  Bank of America - negative balance of 3.1. \$561.54  Business  1661  \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3. Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4. Yes Fill in the information below.   |                | No. Go    | to Part 2.   |                                     |                              |                      |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account number  Bank of America - negative balance of 3.1. \$561.54 Business 1661 \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3. Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4. Yes Fill in the information below.  |                | Yes Fill  | in the information below.                            |                                     |                              |                      |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm)  Bank of America - negative balance of 3.1. \$561.54  Business  1661  \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  | All            | cash o    | r cash equivalents owned or controlled by the d      | ebtor                               |                              |                      |
| Name of institution (bank of brokerage firm)  Bank of America - negative balance of 3.1. \$561.54  Business  1661  \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3. Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4. Yes Fill in the information below.   | 2              | Cha       | aking cavings manay market or financial broke        | orago accounts (Identify all)       |                              |                      |
| Bank of America - negative balance of \$561.54  Business 1661 \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3. Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4. Yes Fill in the information below.  | J.             |           |  |                                     | _                            | t                    |
| 3.1. \$561.54 Business 1661 \$0.00  4. Other cash equivalents (Identify all)  5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3. Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4. Yes Fill in the information below.  |                |           | Rank of America - negative halance of                |                                     | number                       |                      |
| \$0.00  Solution Seems and Prepayments  Deposits and Prepayments  Does the debtor have any deposits or prepayments?  No. Go to Part 3.  Yes Fill in the information below.  Part 3:  No. Go to Part 4.  Yes Fill in the information below.  |                | 3.1.      | \$561.54   | Business                            | 1661                         | \$0.00               |
| \$0.00    Solution   So   |                |           |  |                                     |                              |                      |
| \$0.00    Solution   So   |                |           |  |                                     |                              |                      |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  | 4.             | Oth       | er cash equivalents (Identity all)                   |                                     |                              |                      |
| Part 2: Deposits and Prepayments  5. Does the debtor have any deposits or prepayments?  No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  | 5.             | Tota      | al of Part 1.  |                                     |                              | \$0.00               |
| No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  |                | Add       | lines 2 through 4 (including amounts on any addition | nal sheets). Copy the total to line | 80.                          |                      |
| No. Go to Part 3.  Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  Part 4: Investments   | Part 2         | 2:        | Deposits and Prepayments                             |                                     |                              |                      |
| ☐ Yes Fill in the information below.  Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  ■ No. Go to Part 4.  ☐ Yes Fill in the information below.  Part 4: Investments  | 6. <b>Do</b> e | s the d   | ebtor have any deposits or prepayments?              |                                     |                              |                      |
| Part 3: Accounts receivable  10. Does the debtor have any accounts receivable?  No. Go to Part 4.  Yes Fill in the information below.  Part 4: Investments  |                | No. Go    | to Part 3.   |                                     |                              |                      |
| 0. Does the debtor have any accounts receivable?  ■ No. Go to Part 4.  □ Yes Fill in the information below.  Part 4: Investments  |                | Yes Fill  | in the information below.                            |                                     |                              |                      |
| 0. Does the debtor have any accounts receivable?  ■ No. Go to Part 4.  □ Yes Fill in the information below.  Part 4: Investments  |                |           |  |                                     |                              |                      |
| ■ No. Go to Part 4.  □ Yes Fill in the information below.  Part 4: Investments  |                |           |  |                                     |                              |                      |
| Yes Fill in the information below.  Part 4: Investments   | 10. <b>D</b> C | Jes lile  | debtor have any accounts receivable:                 |                                     |                              |                      |
| Part 4: Investments   |                |           |  |                                     |                              |                      |
|   | Ц              | res Fill  | ш ше шоппацоп реюw.                                  |                                     |                              |                      |
|   | Part_4         | 4:        | Investments  |                                     |                              |                      |
|   |                |           |  |                                     |                              |                      |

Schedule A/B Assets - Real and Personal Property

page 1

■ No. Go to Part 5.

Official Form 206A/B

 $\square$  Yes Fill in the information below.

| Debto          | STK Dynasty LLC Name  | Case  | number (If known)                       |                                    |
|----------------|---|---|---|------------------------------------|
| Part 5:        | Inventory, excluding agriculture assets   |   |   |                                    |
| 8. <b>Doe</b>  | s the debtor own any inventory (excluding agricu  | ılture assets)?   |   |                                    |
| ■ N            | o. Go to Part 6.  |   |   |                                    |
| ΠY             | es Fill in the information below.   |   |   |                                    |
| Part 6:        | Farming and fishing-related assets (other th  |   | •                                       |                                    |
| 27. <b>Doe</b> | s the debtor own or lease any farming and fishing   | g-related assets (other than titled                         | d motor vehicles and land)?             |                                    |
| ■ N            | o. Go to Part 7.  |   |   |                                    |
| ΠY             | es Fill in the information below.   |   |   |                                    |
|                |   |   |   |                                    |
| Part 7:        | Office furniture, fixtures, and equipment; an   |   | _                                       |                                    |
| 38. <b>Doe</b> | s the debtor own or lease any office furniture, fix   | tures, equipment, or collectibles                           | ?                                       |                                    |
| □N             | o. Go to Part 8.  |   |   |                                    |
| Y              | es Fill in the information below.   |   |   |                                    |
|                | General description   | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39.            | Office furniture  |   |   |                                    |
| 40.            | Office fixtures   |   |   |                                    |
| 41.            | Office equipment, including all computer equip communication systems equipment and softwar 10 Tables and Chairs -\$2,700 Granite countertop with sneeze guard \$6,03 sandwich prep counter \$11,000 True Freezer \$6,700 True Fridge \$5,000 True Ghest Freezer \$800 Swirl freeze Milkshake/Smoothie Mixer \$8,3 prep table \$900 3 compartment sink \$600 Food prep sink \$400 8 standing wire shelves \$800 4 wall mounted wire shelves \$300 hand sink \$250 coffee maker \$400 2 Trash wood bin \$600 2 Rice cookers \$900 3 Rice warmers \$1,200 1 Apple Tablet \$500 3 TVs \$1350 Cash Register \$300 Toilet \$700 | one<br>000  |   |                                    |
|                | Microwave \$100   | \$0.00  | Replacement                             | \$56,300.00                        |

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Official Form 206A/B

 $\label{eq:Add lines 39 through 42. Copy the total to line 86.}$ 

\$56,300.00

| Debtor          | STK Dynasty LLC  | Case number (If known)                         |
|-----------------|--|--|
|                 | Name   |  |
| 44.             | Is a depreciation schedule available for any of the  | ne property listed in Part 7?                  |
|                 | ■ No   |  |
|                 | ☐ Yes  |  |
| 45.             | Has any of the property listed in Part 7 been app  | raised by a professional within the last year? |
|                 | ■ No   |  |
|                 | Yes  |  |
| Part 8:         | Machinery, equipment, and vehicles   |  |
| 16. <b>Does</b> | s the debtor own or lease any machinery, equipm  | ent, or vehicles?                              |
| ■ No            | o. Go to Part 9.   |  |
|                 | es Fill in the information below.  |  |
|                 |  |  |
| Part 9:         | Real property  |  |
| 54. <b>Does</b> | s the debtor own or lease any real property?   |  |
| ■ No            | o. Go to Part 10.  |  |
|                 | es Fill in the information below.  |  |
|                 |  |  |
| Part 10:        | Intangibles and intellectual property  |  |
| 9. <b>Does</b>  | s the debtor have any interests in intangibles or in   | ntellectual property?                          |
| ■ No            | o. Go to Part 11.  |  |
|                 | es Fill in the information below.  |  |
|                 |  |  |
| Part 11:        | All other assets   |  |
|                 | s the debtor own any other assets that have not y<br>de all interests in executory contracts and unexpired |  |
| ■ No            | o. Go to Part 12.  |  |
| Пу              | as Fill in the information holow   |  |

Yes Fill in the information below

Official Form 206A/B

#### Part 12: **Summary**

| In Pa | rt 12 copy all of the totals from the earlier parts of the form<br>Type of property | Current value of personal property | Current value of real property |
|-------|---|------------------------------------|--------------------------------|
| 80.   | Cash, cash equivalents, and financial assets.  Copy line 5, Part 1                  | \$0.00                             |                                |
| 81.   | Deposits and prepayments. Copy line 9, Part 2.                                      | \$0.00                             |                                |
| 82.   | Accounts receivable. Copy line 12, Part 3.  | \$0.00                             |                                |
| 83.   | Investments. Copy line 17, Part 4.  | \$0.00                             |                                |
| 84.   | Inventory. Copy line 23, Part 5.  | \$0.00                             |                                |
| 85.   | Farming and fishing-related assets. Copy line 33, Part 6.                           | \$0.00                             |                                |
| 86.   | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.  | \$56,300.00                        |                                |
| 87.   | Machinery, equipment, and vehicles. Copy line 51, Part 8.                           | \$0.00                             |                                |
| 88.   | Real property. Copy line 56, Part 9   | >                                  | \$0.00                         |
| 89.   | Intangibles and intellectual property. Copy line 66, Part 10.                       | \$0.00                             |                                |
| 90.   | All other assets. Copy line 78, Part 11.  | +\$0.00                            |                                |
| 91.   | Total. Add lines 80 through 90 for each column                                      | \$56,300.00 +                      | 91b. <b>\$0.00</b>             |
| 92.   | Total of all property on Schedule A/B. Add lines 91a+91b=92                         |                                    | \$56,300.00                    |

Schedule A/B Assets - Real and Personal Property

| Debtor name STK Dynasty LLC United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA    Case number of known   | Fill in this    | s information to identify the c       | rase:  |                            |                      |
|---|-----------------|---------------------------------------|--|----------------------------|----------------------|
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA  Case number (if known)    Check if this is an amended filing   Check if this is an amended filing dise, the claim is interest in the amended filing dise, the claim is interest in the amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, the claim is:   Check if this is an amended filing dise, t  |                 | -                                     |  |                            |                      |
| Case number (if known)    Check if this is an amended filing   Check if this is an amended filing dise, the claim is is an amended filing and the check of the Debtor   | United Ct       |                                       | NORTHERN DISTRICT OF CALIFORNIA                          |                            |                      |
| Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property  12/15 Se as complete and accurate as possible.  10 any realitors have claims secured by debtor's property?  11/15 IN D. Check his box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  11 Yes, Fill in all of the information below.  12 **The List Creditors Who Have Secured Claims  2 **List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.  12 **List in alphabetical order all creditors who have secured claims.  2 **List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claims, list the creditor separately for each claim.  12 **Contact service of the secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has not been claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has not have been claims. If a creditor has not have been claims.   | Officed Sc      | ates bankruptcy Court for the.        | NORTHERN DISTRICT OF CALIFORNIA                          |                            |                      |
| Difficial Form 206D Schedule D: Creditors Who Have Claims Secured by Property  12/15  2e as complete and accurate as possible.  1. Do any creditors have claims secured by debtor's property?  1. No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  1. Ves. Fill in all of the information below.  2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.  2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.  2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has no related party?  2. No. Check the first has more property?  2. No. Check has been a creditor. In the creditor has not have secured claims. If a creditor has not have secured has not have secured claims. If a creditor has not have secured has not have secur  | Case nun        | nber (if known)                       |  |                            | Check if this is an  |
| Schedule D: Creditors Who Have Claims Secured by Property  2/15  Be as complete and accurate as possible.  Do any creditors have claims secured by debtor's property?  No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  Pers. Fill in all of the information below.  Part III List Creditors Who Have Secured Claims  2 List in alphabetical order all creditors who have secured claims.  Column A Amount of claim Do not deduct the value of collateral value of collateral data. Bearing address who have secured claims. If a creditor has more than one secured claims.  Creditor's Name  UCC lien against all assets of debtor  1850 Parkway PI Pkwy E Marietta, 6A 30067  Describe debtor's property that is subject to a lien UCC lien Is the creditor an inalder or related party?  No Pers. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all hind apply)  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Date debt was incurred 10 Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an   |                 |                                       |  | _                          |                      |
| Schedule D: Creditors Who Have Claims Secured by Property  2/15  Be as complete and accurate as possible.  Do any creditors have claims secured by debtor's property?  No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  Pers. Fill in all of the information below.  Part III List Creditors Who Have Secured Claims  2 List in alphabetical order all creditors who have secured claims.  Column A Amount of claim Do not deduct the value of collateral value of collateral data. Bearing address who have secured claims. If a creditor has more than one secured claims.  Creditor's Name  UCC lien against all assets of debtor  1850 Parkway PI Pkwy E Marietta, 6A 30067  Describe debtor's property that is subject to a lien UCC lien Is the creditor an inalder or related party?  No Pers. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all hind apply)  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Date debt was incurred 10 Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's making address  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an   | Official        | Form 206D                             |  |                            |                      |
| Be as complete and accurate as possible.  1. Do any creditors have claims secured by debtor's property?  No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  Pos. Fill in all of the information below.  Post III all of the information below and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  Post III all of the information below.  Post Raireta, GA 30067  Crostinors mailing address.  Describe debtor's property that is subject to a lien  UCC lien against all assets of debtor  Post debt was incurred  12/1 4/23  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filling date, the claim is:  Chedior's Name  UCC lien against all the assets of the Debtor  409 3rd St SW  Washington, DC 20416  Creditor's mailing address  Describe debtor's property that is subject to a lien  UCC lien is the creditor an insider or related party?  No  Contingent  UCC lien against all the assets of the Debtor  409 3rd St SW  Washington, DC 20416  Creditor's mailing address  UCC lien is the creditor an insider or related party?  No  Creditor's mailing address  UCC lien against all the assets of the Debtor  Administration  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Creditor's Maine  Describe debtor's property that is subject to a lien  UCC lien  Is the creditor an insider or related party?  No  Yes is anyone else liable on this claim?  No  Yes is anyone else liable on this claim?  No  Yes is anyone else liable on this claim?  No  Yes is anyone else liable on this claim?  No  Yes is anyone else liable on this claim?  No  Yes is lied of Codebtors (Official Form 206H)   |                 |                                       | Who Have Claims Secured by Pr                            | onerty                     | 12/15                |
| Do any creditors have claims secured by debtor's property?   No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.   Yes, Fill in all of the information below.   Yes, Fill in all of the information on a secured claims.   Yes, Fill in all or debtor's property that is subject to a lien.   Yes, Fill in all of the information below.   Yes, Fill in all of the period of the information below.   Yes, Fill in all of the informatio  |                 |                                       | Who have claims secured by in                            | operty                     | 12/13                |
| No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.    Yes. Fill in all of the information below.   |                 | •                                     | debtor's property?                                       |                            |                      |
| ■ Yes. Fill in all of the information below.    Column A Amount of claim   Column A Amount of claim   Column B Amount of claim   Creditor's spairately for each claim. If a creditor has more than one secured   Column A Amount of claim   Creditor's spairately for each claim. If a creditor has more than one secured   Column A Amount of claim   Creditor's formatic point of claim   Creditor's formatic part of claim   Credi   | `               | _                                     |  | Debtor has nothing else to | report on this form. |
| 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has more than one secured claims. If a creditor has claim that supports this claim.  Do not deduct the value of colleteral that supports this claim. If a creditor has more than one secured claims. If a creditor has claim that supports this claim as set of cells or set of colleteral. It is set or cells that supports this claim. If a creditor has a set of debtor or related party?    No   | _               | ·                                     |  | Ç                          |                      |
| 2.1 Can Capital Loan Creditor's water  1850 Parkway PI Pkwy E Marletta, GA 30067 Creditor's email address, if known Do multiple creditors have an interest in the same property? No   Yes, Specify each creditor, including his creditor and its relative priority.  2.2 Small Business Administration Creditor's email address, if known Do multiple creditors have an interest in the same property? No   Unliquidated   Describe debtor's property that is subject to a lien UCC lien Is the creditor an insider or related party? No   Yes, Specify each creditor, including his creditor and its relative priority.  2.2 Small Business Administration Creditor's email address, if known Describe debtor's property that is subject to a lien UCC lien against all assets of debtor  Amount of claim Do not deduct the value of colleteral this claim is supports this claim  \$88,000.00  \$0.00 | Part 1:         | List Creditors Who Have Se            | cured Claims   |                            |                      |
| Can Capital Loan   Describe debtor's property that is subject to a lien   UCC lien against all assets of debtor   \$88,000.00   \$0.00  |                 |                                       |  | Column A                   | Column B             |
| Do not deduct the value of collateral.  | claim, list the | he creditor separately for each clain | 1.   | Amount of claim            |                      |
| Can Capital Loan Creditor's Name    Creditor's mailing address   Power  |                 |                                       |  |                            |                      |
| 1850 Parkway PI Pkwy E Marietta, GA 30067  Creditor's mailing address  Creditor's email address, if known  Date debt was incurred 12/14/23 Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes, Specify each creditor, including this creditor and its relative priority.  2.2.2 Small Business Administration Creditor's mailing address  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe the lien UCC lien Is the creditor an insider or related party?  No UCC lien against all the assets of the Debtor  Describe the lien UCC lien Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim? No Yes Is anyone else liable on this claim?   |                 | <u> </u>                              |  |                            | \$0.00               |
| Marietta, GÁ 30067  Creditor's mailing address  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Yes  Is anyone else liable on this claim?  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  Tenditor's mailing address  Z.2. Small Business  Administration  Creditor's mailing address  Creditor's mailing address  Describe the lien  UCC lien  S a five petition filling date, the claim is:  Creditor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Creditor's mailing address  Describe debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Yes.  Poscribe debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Yes.  Poscribe debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  S to debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  S to debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor  Describe the lien  UCC lien  S to debtor's property that is subject to a lien  UCC lien against all the assets of the Debtor   | Credi           | itor's Name                           | UCC lien against all assets of debtor                    |                            |                      |
| Describe the lien   UCC lien   Is the creditor an insider or related party?   No   Yes   Sanding this creditor and its relative priority.   No   Sandingtration   No   Singular   Singul  |                 | ,                                     |  |                            |                      |
| UCC lien   Is the creditor an insider or related party?   |                 | <u> </u>                              | Describe the lien  |                            |                      |
| Creditor's email address, if known  Date debt was incurred  12/14/23  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe the lien UCC lien Is the creditor's mailing address  Creditor's mailing address  Total Creditor's mailing address  Creditor's mailing address  Describe the lien UCC lien Is the creditor or related party?  No Yes Is anyone else liable on this claim?  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditor's have an As of the petition filing date, the claim is: Creditor's property that is subject to a lien UCC lien against all the assets of the Debtor  4.09 3rd St SW Washington, DC 20416 Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim?  No Yes As of the petition filing date, the claim is:   |                 | · ·                                   |  |                            |                      |
| Yes   Sa anyone else liable on this claim?   No   |                 |                                       | • •  |                            |                      |
| Date debt was incurred  12/14/23  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filling date, the claim is: Check all that apply Contingent Uniquidated Disputed  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe the lien UCC lien Is the creditor's email address, if known  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditor's have an interest in the same property?  Last 4 digits of account number 7809  Is anyone else liable on this claim?  As of the petition filing date, the claim is:  As of the petition filing date, the claim is:  | Credi           | itor's email address if known         | _  |                            |                      |
| 12/14/23 Last 4 digits of account number  Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.  Small Business Administration Creditor's Name  UCC lien against all the assets of the Debtor  409 3rd St SW Washington, DC 20416 Creditor's mailing address Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party? No Yes S anyone else liable on this claim? Date debt was incurred 6/28/2020 Last 4 digits of account number 7809 Do multiple creditors have an interest in the same property? Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filling date, the claim is: Check all that apply Contingent Unliquidated Disputed  Statistical Heritage is: Check all that apply Contingent Unliquidated Disputed  Statistical Heritage is: Check all that apply Contingent Unliquidated Disputed  Statistical Heritage is: Check all that apply Contingent Unliquidated Disputed  Statistical Heritage is: Statistical Form 206H)  As of the petition filling date, the claim is:  As of the petition filling date, the claim is:   | Orodi           | nor o ornair address, ir known        | 1 4 4  |                            |                      |
| Last 4 digits of account number    Do multiple creditors have an interest in the same property?   No   Contingent   Unliquidated including this creditor and its relative priority.   Describe debtor's property that is subject to a lien   S56,857.88   \$0.00  |                 |                                       | □ No   |                            |                      |
| Do multiple creditors have an interest in the same property?   No   Yes. Specify each creditor, including this creditor and its relative priority.   Contingent   Unliquidated   Disputed   | -               |                                       | Yes. Fill out Schedule H: Codebtors (Official Form 206H) |                            |                      |
| interest in the same property?  No Yes. Specify each creditor, including this creditor and its relative priority.    Small Business Adminstration   | Last            | t 4 digits of account number          |  |                            |                      |
| No  |                 |                                       |  |                            |                      |
| Yes. Specify each creditor, including this creditor and its relative priority.  |                 |                                       |  |                            |                      |
| 2.2 Small Business Adminstration  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's mailing address  Creditor's mailing address  Describe debtor's property that is subject to a lien UCC lien against all the assets of the Debtor  Describe the lien UCC lien  Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim?  Date debt was incurred 6/28/2020  Last 4 digits of account number 7809  Do multiple creditors have an  As of the petition filling date, the claim is:   | ΠY              | res. Specify each creditor,           |  |                            |                      |
| Adminstration  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party?  No Creditor's email address, if known  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an  Describe debtor's property that is subject to a lien \$56,857.88 \$0.00  Creditor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property pro   |                 | 0                                     | ☐ Disputed   |                            |                      |
| Adminstration  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party?  No Creditor's email address, if known  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an  Describe debtor's property that is subject to a lien \$56,857.88 \$0.00  Creditor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property pro   |                 |                                       |  |                            |                      |
| Adminstration  Creditor's Name  409 3rd St SW Washington, DC 20416  Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party?  No Creditor's email address, if known  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an  Describe debtor's property that is subject to a lien \$56,857.88 \$0.00  Creditor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88 \$0.00  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property that is subject to a lien \$56,857.88  Specified ebtor's property pro   | Sm              | all Rusiness                          |  |                            |                      |
| 409 3rd St SW Washington, DC 20416  Creditor's mailing address  Describe the lien UCC lien Is the creditor an insider or related party?  No   Yes   Is anyone else liable on this claim?  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809 Do multiple creditors have an   As of the petition filing date, the claim is:   |                 |                                       | Describe debtor's property that is subject to a lien     | \$56,857.88                | \$0.00               |
| Washington, DC 20416  Creditor's mailing address  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Creditor's email address, if known  Date debt was incurred 6/28/2020 Last 4 digits of account number 7809  Do multiple creditors have an  As of the petition filing date, the claim is:  | Credi           | itor's Name                           | UCC lien against all the assets of the Debtor            |                            |                      |
| Creditor's mailing address  Describe the lien  UCC lien  Is the creditor an insider or related party?  No  Creditor's email address, if known  Date debt was incurred  6/28/2020  Last 4 digits of account number  7809  Do multiple creditors have an  As of the petition filing date, the claim is:   |                 |                                       |  |                            |                      |
| UCC lien  Is the creditor an insider or related party?  No  Creditor's email address, if known  Date debt was incurred  6/28/2020  Last 4 digits of account number  7809  Do multiple creditors have an  Last 4 be creditor an insider or related party?  No  Yes  Is anyone else liable on this claim?  Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is:  |                 |                                       | Describe the lien  |                            |                      |
| Creditor's email address, if known    Yes   Is anyone else liable on this claim?  | Credi           | itor's maining address                |  |                            |                      |
| Creditor's email address, if known  □ Yes Is anyone else liable on this claim?  Date debt was incurred  6/28/2020 □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)  Last 4 digits of account number  7809 □ Do multiple creditors have an  As of the petition filing date, the claim is:  |                 |                                       |  |                            |                      |
| Is anyone else liable on this claim?  Date debt was incurred  6/28/2020  Last 4 digits of account number  7809  Do multiple creditors have an  Is anyone else liable on this claim?  Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is:  |                 |                                       |  |                            |                      |
| Date debt was incurred  6/28/2020  Last 4 digits of account number  7809  Do multiple creditors have an  As of the petition filing date, the claim is:  | Credi           | itor's email address, if known        |  |                            |                      |
| Last 4 digits of account number  7809  Do multiple creditors have an  As of the petition filing date, the claim is:   | Date            | e debt was incurred                   | •  |                            |                      |
| 7809  Do multiple creditors have an  As of the petition filing date, the claim is:  |                 |                                       | Yes. Fill out Schedule H: Codebtors (Official Form 206H) |                            |                      |
| Do multiple creditors have an As of the petition filing date, the claim is:   |                 | =                                     |  |                            |                      |
| interest in the same property? Check all that apply   | Do n            | multiple creditors have an            | As of the petition filing date, the claim is:            |                            |                      |

Official Form 206D

| Debio   | • · · · · • · · · · · · · · · · · · · ·  | Case  | : Huffiber (if known)                                       |  |
|---|--|---|---|--|
|   | Name   |   |   |  |
| l<br>i  | ■ No □ Yes. Specify each creditor, ncluding this creditor and its relative oriority. | ☐ Contingent ☐ Unliquidated ☐ Disputed  |   |  |
|   | otal of the dollar amounts from Part 1,  | Column A, including the amounts from the Additional a Debt Already Listed in Part 1 | Page, if any. \$144,857.88                                  |  |
| List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.  If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page. |  |   |   |  |
| IT NO O   | thers need to notified for the debts lis<br>Name and address                         | ted in Part 1, do not fill out or submit this page. If addi                         | on which line in Part 1 did you enter the related creditor? | ige. Last 4 digits of account number for this entity |

| Fill in            | this information to identify the case:  |  |   |                                |
|--------------------|---|--|---|--------------------------------|
| Debto              | r name STK Dynasty LLC  |  |   |                                |
| United             | States Bankruptcy Court for the: NORTHER  | N DISTRICT OF CALIFORNIA   |   |                                |
| Casa               | number (if known)   |  |   |                                |
| Case               | Turinber (ir known)   |  | _   | if this is an<br>led filing    |
| Ott:∙              | sial Form 206F/F  |  |   |                                |
|                    | cial Form 206E/F  | Have Unescound Claims  |   |                                |
|                    | edule E/F: Creditors Who  | <ul> <li>Have unsecured claims</li> <li>reditors with PRIORITY unsecured claims and Part 2 for creditor</li> </ul>   | o with NONDRIODIT                                 | 12/15                          |
| List the<br>Person | other party to any executory contracts or unexpir<br>al Property (Official Form 206A/B) and on Schedul<br>boxes on the left. If more space is needed for Part | ed leases that could result in a claim. Also list executory contracts of: Executory Contracts and Unexpired Leases (Official Form 20 of 1 or Part 2, fill out and attach the Additional Page of that Part in | ts on <i>Schedule A/B.</i><br>06G). Number the en | Assets - Real and              |
| 1.                 | Do any creditors have priority unsecured claims?  | (See 11 U.S.C. § 507).   |   |                                |
|                    | ☐ No. Go to Part 2.   |  |   |                                |
|                    | Yes. Go to line 2.  |  |   |                                |
| 2.                 |   | unsecured claims that are entitled to priority in whole or in part.  | If the debtor has more                            | e than 3 creditors             |
|                    | with priority unsecured claims, fill out and attach the   | Additional Page of Part 1.   |   |                                |
|                    |   |  | Total claim                                       | Priority amount                |
| 2.1                | Priority creditor's name and mailing address  | As of the petition filing date, the claim is:  Check all that apply.   | \$34,082.65                                       | \$34,082.65                    |
|                    | California Department of Tax and Fee Administration   | Contingent   |   |                                |
|                    | Po Box 942879   | Unliquidated   |   |                                |
|                    | Sacramento, CA 94279-3535   | Disputed   |   |                                |
|                    | Date or dates debt was incurred   | Basis for the claim: Sales Tax   | _   |                                |
|                    | Last 4 digits of account number   | Is the claim subject to offset?  |   |                                |
|                    | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)   | ■ No   |   |                                |
|                    | unsecured claim. Tr 0.5.5. § 507(a) (b)   | Yes  |   |                                |
|                    |   |  |   |                                |
| Part 2<br>3.       |   | nsecured Claims nonpriority unsecured claims. If the debtor has more than 6 credit   | ors with nonpriority ur                           | nsecured claims, fill          |
|                    | out and attach the Additional Page of Part 2.   |  |   | mount of claim                 |
| 0.4                | 7   |  |   | <b>*** *** ** ** * * * * *</b> |
| 3.1                | Nonpriority creditor's name and mailing address  Bank of America  | As of the petition filing date, the claim is: Check all th   | hat apply.  | \$9,564.31                     |
|                    | Po Box 15019  | ☐ Unliquidated   |   |                                |
|                    | Wilmington, DE 19850-5019   | ☐ Disputed   |   |                                |
|                    | Date(s) debt was incurred _   | Basis for the claim: Credit Card   |   |                                |
|                    | Last 4 digits of account number 9038  | Is the claim subject to offset? ■ No □ Yes   |   |                                |
| 3.2                | Nonpriority creditor's name and mailing address   | As of the petition filling date, the claim is: Check all the   | hat apply.  | \$31,704.52                    |
|                    | Bank of America   | ☐ Contingent   |   |                                |
|                    | Po Box 15019  | Unliquidated   |   |                                |
|                    | Wilmington, DE 19850-5019   | ☐ Disputed   |   |                                |
|                    | Date(s) debt was incurred   | Basis for the claim: <u>Unsecured</u>  |   |                                |
|                    | Last 4 digits of account number 4079  | Is the claim subject to offset? ■ No ☐ Yes   |   |                                |

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Official Form 206E/F

| Debtor  |  | Case number (if known)   |   |
|---------|--|--|---|
|         | Name   |  |   |
| 3.3     | Nonpriority creditor's name and mailing address                | As of the petition filing date, the claim is: Check all that apply.                | \$625.00                                |
|         | Bay Area Restaurant Service                                    | ☐ Contingent   |   |
|         | Po Box 1915  | ☐ Unliquidated   |   |
|         | San Ramon, CA 94583  | ☐ Disputed   |   |
|         | Date(s) debt was incurred _                                    | Basis for the claim: Unsecured   |   |
|         | Last 4 digits of account number _                              |  |   |
|         |  | Is the claim subject to offset? ■ No ☐ Yes   |   |
| 3.4     | Nonpriority creditor's name and mailing address                | As of the petition filing date, the claim is: Check all that apply.                | \$26,586.11                             |
|         | Day-Lee Foods, Inc.  | ☐ Contingent   | · ,                                     |
|         | 2900 Faber St. Unit 3  | ☐ Unliquidated   |   |
|         | Union City, CA 94587   | ☐ Disputed   |   |
|         | Date(s) debt was incurred                                      |  |   |
|         | Last 4 digits of account number                                | Basis for the claim: Unsecured   |   |
|         | Last 4 digits of account number _                              | Is the claim subject to offset? ■ No □ Yes   |   |
| 3.5     | Nonpriority creditor's name and mailing address                | As of the petition filing date, the claim is: Check all that apply.                | \$2,906.85                              |
|         | JFC International  | ☐ Contingent   | · •                                     |
|         | 48490 Milmount Dr.   | ☐ Unliquidated   |   |
|         | Fremont, CA 94538  | ☐ Disputed   |   |
|         | Date(s) debt was incurred                                      | ·  |   |
|         | <del>-</del>   | Basis for the claim: <u>Unsecured</u>  |   |
|         | Last 4 digits of account number _                              | Is the claim subject to offset? ■ No □ Yes   |   |
| 3.6     | Nonpriority creditor's name and mailing address                | As of the petition filing date, the claim is: Check all that apply.                | \$13,343.84                             |
|         | PG&E   | ☐ Contingent   | <b>V.10,0.1010</b> 1                    |
|         | Box 997300   | ☐ Unliquidated   |   |
|         | Sacramento, CA 95899   |  |   |
|         | Date(s) debt was incurred                                      | Disputed   |   |
|         | =  | Basis for the claim: <u>Utility</u>  |   |
|         | Last 4 digits of account number _                              | Is the claim subject to offset? ■ No □ Yes   |   |
| 3.7     | Nonpriority creditor's name and mailing address                | As of the petition filing date, the claim is: Check all that apply.                | \$25,760.76                             |
|         | Regency Center   | ☐ Contingent   |   |
|         | 1777 Botelho St. Ste 200                                       | ☐ Unliquidated   |   |
|         | Walnut Creek, CA 94596   | ☐ Disputed   |   |
|         | Date(s) debt was incurred                                      | Basis for the claim: Lease   |   |
|         | Last 4 digits of account number                                |  |   |
|         | <del>_</del>   | Is the claim subject to offset? ■ No ☐ Yes   |   |
|         | n alphabetical order any others who must be notified for c     | laims listed in Parts 1 and 2. Examples of entities that may be listed are of      | ollection agencies,                     |
| Ü       | nees of claims listed above, and attorneys for unsecured credi | tors.<br>nd 2, do not fill out or submit this page. If additional pages are needed | convite next name                       |
| 110     |  |  |   |
|         | Name and mailing address                                       | On which line in Part1 or Part 2 is the related creditor (if any) listed?          | Last 4 digits of account number, if any |
| Part 4  | Total Amounts of the Priority and Nonpriority L                | Insecured Claims   |   |
| 5. Add  | the amounts of priority and nonpriority unsecured claims.      |  |   |
|         |  | Total of claim amounts   |   |
| 5a. Tot | al claims from Part 1  | 5a. \$ <b>34,082</b>   | 2.65                                    |
| 5b. Tot | al claims from Part 2  | 5b. + \$ 110,491   | 1.39                                    |
| E       | ol of Porto 4 and 2  |  |   |
|         | al of Parts 1 and 2<br>les 5a + 5b = 5c.                       | 5c. \$ <b>144,5</b>  | 574.04                                  |
|         |  |  |   |

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Official Form 206 E/F

| Fill in t | this information to identify the case:  |  |  |
|-----------|---|--|--|
| Debtor    | name STK Dynasty LLC  |  |  |
| United    | States Bankruptcy Court for the: NORTHERN DISTRIC   | CT OF CALIFORNIA                           |  |
| Case n    | number (if known)   |  | ☐ Check if this is an amended filing                                   |
| Offic     | cial Form 206G  |  |  |
| Sch       | edule G: Executory Contracts  | and Unexpired Leases                       | 12/15  |
| ■         | No. Check this box and file this form with the debtor's other.  Yes. Fill in all of the information below even if the contact Form 206A/B). | ner schedules. There is nothing else to re |  |
| 2. List   | t all contracts and unexpired leases  |  | ing address for all other parties with executory contract or unexpired |
| 2.1.      | State what the contract or lease is for and the nature of the debtor's interest   |  |  |
|           | State the term remaining  | Regency Center                             |  |
|           | List the contract number of any government contract   | 1777 Botelho St. Ste<br>Walnut Creek, CA 9 |  |

Schedule G: Executory Contracts and Unexpired Leases

Official Form 206G

Page 1 of 1

| Fill in th | nis information to identify                                       | the case:  |   |                                    |
|------------|---|--|---|------------------------------------|
| Debtor r   |   |  |   |                                    |
|            | States Bankruptcy Court for                                       |  | NIA   |                                    |
|            |   |  | ····  |                                    |
| Case no    | umber (if known)  |  |   | Check if this is an amended filing |
| Offici     | al Form 206H  |  |   |                                    |
| Sche       | edule H: Your C   | odebtors   |   | 12/15                              |
|            | omplete and accurate as p<br>nal Page to this page.               | ossible. If more space is needed, copy the   | Additional Page, numbering the entries  | consecutively. Attach the          |
| 1. D       | Oo you have any codebtors   | s?   |   |                                    |
|            | Check this box and submit the                                     | his form to the court with the debtor's other so   | hedules. Nothing else needs to be reported  | d on this form.                    |
| Yes        |   |  |   |                                    |
| cre        | ditors, Schedules D-G. Incomined which the creditor is listed. It | s all of the people or entities who are also<br>lude all guarantors and co-obligors. In Colum<br>f the codebtor is liable on a debt to more than | n 2, identify the creditor to whom the debt is one creditor, list each creditor separately in | s owed and each schedule           |
|            | Column 1: Codebtor  |  | Column 2: Creditor  |                                    |
|            | Name  | Mailing Address  | Name  | Check all schedules that apply:    |
| 2.1        | Justin Nguyen   | 2009 Conifer Lane<br>San Jose, CA 95132  | Day-Lee Foods, Inc.   | □ D<br>■ E/F 3.4                   |
|            |   |  |   | □G                                 |
| 2.2        | Kevin Ly  | 1412 Prelude Dr.   | Bank of America   | □ D                                |
|            |   | San Jose, CA 95131   |   | ■ E/F <u>3.1</u> □ G               |
|            |   |  |   |                                    |
| 2.3        | Kevin Ly  | 1412 Prelude Dr.   | Bank of America   | □ D                                |
|            | •   | San Jose, CA 95131   |   | ■ E/F <b>3.2</b>                   |
|            |   |  |   | □ G                                |
| 2.4        | Kovin I v   | 1412 Prelude Dr.   | Can Capital Loan  |                                    |
| 2.4        | Kevin Ly  | San Jose, CA 95131   | Can Capital Loan  | ■ D <u>2.1</u> □ E/F □ G           |
|            |   |  |   |                                    |
| 2.5        | Kevin Ly  | 1412 Prelude Dr.   | PG&E  | □ D                                |
|            |   | San Jose, CA 95131   |   | ■ E/F <u>3.6</u> □ G               |

Official Form 206H Schedule H: Your Codebtors Page 1 of 2

| Debtor | STK Dynasty LLC | Case number (if known) |
|--------|-----------------|------------------------|
|--------|-----------------|------------------------|

|     | Additional Page to List I   | Additional Page to List More Codebtors |   |                        |  |  |  |  |
|-----|---|--|---|------------------------|--|--|--|--|
|     | Copy this page only if more space is needed. Continue numbering the lines se Column 1: Codebtor |  | equentially from the previous page.  Column 2: Creditor |                        |  |  |  |  |
| 2.6 | Kevin Ly  | 1412 Prelude Dr.<br>San Jose, CA 95131 | Regency Center  | □ D<br>■ E/F3.7<br>□ G |  |  |  |  |
| 2.7 | Kevin Ly  | 1412 Prelude Dr.<br>San Jose, CA 95131 | Small Business<br>Adminstration                         | ■ D <b>2.2</b> □ E/F   |  |  |  |  |
| 2.8 | Kevin Ly  | 1412 Prelude Dr.<br>San Jose, CA 95131 | Day-Lee Foods, Inc.                                     | □ D<br>■ E/F3.4<br>□ G |  |  |  |  |

Official Form 206H Schedule H: Your Codebtors Page 2 of 2

| Fill | in this information to identify the case:   |   |   |                         |   |
|------|---|---|---|-------------------------|---|
| Del  | otor name STK Dynasty LLC   |   |   |                         |   |
| Uni  | ted States Bankruptcy Court for the: NORTHERN DISTR   | ICT OF CALIFC   | PRNIA   |                         |   |
| Ca   | se number (if known)  |   |   |                         | Check if this is an   |
|      |   |   |   |                         | amended filing  |
|      |   |   |   |                         |   |
|      | ficial Form 207   |   |   | _                       |   |
|      | atement of Financial Affairs for No   |   |   |                         |   |
|      | debtor must answer every question. If more space is nee the debtor's name and case number (if known).   | eeded, attach a                                       | a separate sheet to this form. O                                      | n the top of            | any additional pages,   |
| Pai  | t 1: Income   |   |   |                         |   |
| 1.   | Gross revenue from business   |   |   |                         |   |
|      | □ None.   |   |   |                         |   |
|      | Identify the beginning and ending dates of the debtor   | 's fiscal year  | Sources of revenue  |                         | Gross revenue   |
|      | which may be a calendar year  | s liscal year,  | Check all that apply  |                         | (before deductions and exclusions)                                |
|      | From the beginning of the fiscal year to filing da  | ate:  | Operating a business  |                         | \$702,604.67  |
|      | From <b>1/01/2023</b> to <b>Filing Date</b>   | ☐ Other   |   |                         |   |
|      | For prior year:   |   | Operating a business  |                         | \$645,674.00  |
|      | From 1/01/2022 to 12/31/2022  |   | Other   |                         |   |
|      | For year before that: From 1/01/2021 to 12/31/2021  |   | Operating a business  |                         | \$391,022.00  |
|      | FIGHT 170172021 (0 12/31/2021   |   | Other   |                         |   |
|      | Non-business revenue Include revenue regardless of whether that revenue is taxable and royalties. List each source and the gross revenue for each   | ole. <i>Non-busine</i> ;<br>ach separately.           | ss income may include interest, on not include revenue listed in li   | lividends, mo<br>ine 1. | ney collected from lawsuits,                                      |
|      | ■ None.   |   |   |                         |   |
|      |   |   | Description of sources of   | revenue                 | Gross revenue from each source (before deductions and exclusions) |
| Pai  | t 2: List Certain Transfers Made Before Filing for Ba   | nkruptcy  |   |                         | ,   |
| 3.   | Certain payments or transfers to creditors within 90 day List payments or transfersincluding expense reimburseme filing this case unless the aggregate value of all property tra and every 3 years after that with respect to cases filed on or | s before filing<br>ntsto any cred<br>nsferred to that | itor, other than regular employee creditor is less than \$7,575. (Thi |                         |   |
|      | ☐ None.   |   |   |                         |   |
|      | Creditor's Name and Address   | Dates   | Total amount of value   | Reasons fo              | or payment or transfer  |

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Check all that apply

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|                             |                          |      |                   |

#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

| Del | otor    | STK Dynasty LLC  |   | Case numbe   | r (if known) |                |                         |
|-----|---------|--|---|--|--------------|----------------|-------------------------|
|     |         | lone   |   |  |              |                |                         |
|     | Cre     | ditor's name and address   | Description of the acti                                     | on creditor took                                       | Date a       | action was     | Amount                  |
| Par | t 3:    | Legal Actions or Assignments   |   |  |              |                |                         |
|     | List th | l actions, administrative proceedings, ne legal actions, proceedings, investigation capacity—within 1 year before filing this                | ons, arbitrations, mediations                               |  |              |                | debtor was involved     |
|     |         | lone.  |   |  |              |                |                         |
|     |         | Case title Case number   | Nature of case  | Court or agency's name address                         | e and        | Status of ca   | ase                     |
| I   | List a  | gnments and receivership ny property in the hands of an assignee over, custodian, or other court-appointed of                                |   |  | ing this cas | e and any pro  | perty in the hands of a |
|     |         | lone   |   |  |              |                |                         |
| Par | t 4:    | Certain Gifts and Charitable Contrib   | outions   |  |              |                |                         |
|     |         | all gifts or charitable contributions the  |   | t within 2 years before filir                          | ng this case | e unless the a | aggregate value of      |
| 1   | _       | ifts to that recipient is less than \$1,00   | 0   |  |              |                |                         |
|     |         | lone   |   |  |              |                |                         |
|     |         | Recipient's name and address   | Description of the gifts                                    | s or contributions                                     | Dates gi     | iven           | Value                   |
| Par | t 5:    | Certain Losses   |   |  |              |                |                         |
| 10. | All lo  | sses from fire, theft, or other casualty   | within 1 year before filing                                 | g this case.   |              |                |                         |
|     |         | lone   |   |  |              |                |                         |
|     | Des     | scription of the property lost and   | Amount of payments r  | eceived for the loss                                   | Dates of     | floss          | Value of property       |
|     |         | v the loss occurred  | If you have received payme                                  | ents to cover the loss, for overnment compensation, or |              |                | lost                    |
|     |         |  | List unpaid claims on Officia<br>A/B: Assets – Real and Per | al Form 106A/B (Schedule                               |              |                |                         |
| Par | t 6:    | Certain Payments or Transfers  |   |  |              |                |                         |
| İ   | List a  | nents related to bankruptcy ny payments of money or other transfers s case to another person or entity, includi or filing a bankruptcy case. |   |  |              |                |                         |
|     |         | lone.  |   |  |              |                |                         |

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 

Official Form 207

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

No.

Official Form 207

Yes. State the nature of the information collected and retained.

| 17. Within 6 years before filing this case, have a profit-sharing plan made available by the de  |                                      |                               | any ERISA, 401(k), 403(k                             | o), or other pension or                       |
|--|--------------------------------------|-------------------------------|--|---|
| ■ No. Go to Part 10. □ Yes. Does the debtor serve as plan admit  | inistrator?                          |                               |  |   |
| Part 10: Certain Financial Accounts, Safe Dep  | posit Boxes, and Storage             | Units                         |  |   |
| 18. Closed financial accounts<br>Within 1 year before filing this case, were any fi<br>moved, or transferred?<br>Include checking, savings, money market, or ot<br>cooperatives, associations, and other financial | ther financial accounts; ce          |                               |  |   |
| ■ None Financial Institution name and Address  | Last 4 digits of account number      | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance<br>before closing or<br>transfer |
| <ol> <li>Safe deposit boxes         List any safe deposit box or other depository for case.     </li> </ol>  | r securities, cash, or other         | valuables the debtor now      | has or did have within 1 ye                          | ear before filing this                        |
| None   |                                      |                               |  |   |
| Depository institution name and address  | Names of anyone access to it Address | with Descrip                  | tion of the contents                                 | Does debtor still have it?                    |
| <ol> <li>Off-premises storage         List any property kept in storage units or wareh which the debtor does business.     </li> </ol>   | ouses within 1 year before           | filing this case. Do not in   | clude facilities that are in a                       | part of a building in                         |
| ■ None   |                                      |                               |  |   |
| Facility name and address  | Names of anyone access to it         | with Descrip                  | tion of the contents                                 | Does debtor still have it?                    |
| Part 11: Property the Debtor Holds or Control  | Is That the Debtor Does              | Not Own                       |  |   |
| <ol> <li>Property held for another         List any property that the debtor holds or control not list leased or rented property.     </li> </ol>  | ols that another entity owns         | s. Include any property bo    | rrowed from, being stored                            | for, or held in trust. Do                     |
| ■ None   |                                      |                               |  |   |
| Part 12: Details About Environment Informati   | on                                   |                               |  |   |
|  |                                      |                               |  |   |

Case number (if known)

Official Form 207

Debtor STK Dynasty LLC

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

| No.  Yes. Provide details below.  Case title Case number  Address  23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?  No.  Yes. Provide details below.  Site name and address  Governmental unit name and address  44. Has the debtor notified any governmental unit of any release of hazardous material?  No.  Yes. Provide details below.  Site name and address  Governmental unit name and address  Governmental unit name and address  Governmental unit name and address  Site name and address  Governmental unit name and address  Environmental law, if known Date of notic address  Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.  None  Business name address  Describe the nature of the business  Employer Identification number Do not include Social Security number or ITIN.  Dates business existed  Elni: 47-5104575  From-To 2015 - November 2023  | Debtor          | STK Dynasty LLC  |  | Case number (if known)                         |                   |  |  |
|--|-----------------|--|--|--|-------------------|--|--|
| Case itile Case number Court or agency name and address Status of case number address Status of case number Case |                 |  |  |  |                   |  |  |
| Case itile Case number Court or agency name and address Status of case number address Status of case number Case | _               | No   |  |  |                   |  |  |
| 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?    No.  | _               |  |  |  |                   |  |  |
| No.   Yes. Provide details below.   Site name and address   Governmental unit name and address   Environmental law, if known   Date of notional address   No.   Yes. Provide details below.   Part 132   No.   Yes. Provide details below.   Site name and address   Governmental unit name and address   Environmental law, if known   Date of notional address   Part 133   Details About the Debtor's Business or Connections to Any Business   Environmental law, if known   Date of notional address   Describe the nature of the business   Describe the nature of the business   Describe the nature of the business   Employer Identification number   Do not include this information even if already listed in the Schedules.   Describe the nature of the business   Employer Identification number   Do not include Social Security number of ITIN.   Dates business existed   EIN:   47-5104575   From-To   2015 - November 2023   Poke-Nomics   1661 Hollenbeck Ave   Sunnyvale, CA 94087   Security number of the Dusiness   Date of service   Prom-To   2015 - November 2023   Date of service   Prom-To   2015 - November 2023   Date of service   Prom-To   Prom-To   2015 - November 2023   Date of service   Prom-To   None   Name and address   Date of service   Prom-To   Prom-To   2015 - November 2023   Prom-To   2015 - November 2023   Date of service   Prom-To   2015 - November 2023   Date of service |                 |  |  | Nature of the case                             | Status of case    |  |  |
| Site name and address  Governmental unit name and address  24. Has the debtor notified any governmental unit of any release of hazardous material?  No.  Yes. Provide details below.  Site name and address  Governmental unit name and address  Governmental unit name and address  Brain 132  Details About the Debtor's Business or Connections to Any Business  25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filling this case.  Include this information even if already listed in the Schedules.  Describe the nature of the business  Employer Identification number Do not include Social Security number or ITIN.  Dates business existed  Eith: 47-5104575  Poke-Nomics 1661 Hollenback Ave Sunnyvale, CA 94087  Restaurant  Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  Name and address  Date of service From-To 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial stateme within 2 years before filing this case.  None  Name and address  If any books of account and records when this case is filed.  Name and address  If any books of account and records are   |                 |  | ed the debtor that the debtor may be lia     | ble or potentially liable under or in v        | iolation of an    |  |  |
| 24. Has the debtor notified any governmental unit of any release of hazardous material?  No. Yes. Provide details below.  Site name and address  Governmental unit name and address  Environmental law, if known  Date of notified any business for which the debtor's Business or Connections to Any Business  Cother businesses in which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filling this case. Include this information even if already listed in the Schedules.  Describe the nature of the business  Employer Identification number Do not include Social Security number or ITIN. Dates business existed  EIN: 47-5104575  From-To 2015 - November 2023  Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filling this case.  None  Name and address  Date of service From-To 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filling this case.  None  None  Name and address  If any books of account and records when this case is filed.   |                 |  |  |  |                   |  |  |
| No.   Yes. Provide details below.   Site name and address   Governmental unit name and address   Environmental law, if known   Date of notion address  | Si              | te name and address  |  | Environmental law, if known                    | Date of notice    |  |  |
| Yes. Provide details below.   Site name and address   Governmental unit name and address   Governmental unit name and address   Governmental unit name and address   Environmental law, if known   Date of noting the nature of the business   | 24. <b>Has</b>  | the debtor notified any governmental u   | nit of any release of hazardous material     | 1?   |                   |  |  |
| Part 13: Details About the Debtor's Business or Connections to Any Business  25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filling this case.  Include this information even if already listed in the Schedules.  Describe the nature of the business  Employer Identification number Do not include Social Security number or ITIN.  Dates business existed EIN: 47-5104575  From-To 2015 - November 2023  25.1. STK Dynasty LLC dba Restaurant EIN: 47-5104575  From-To 2015 - November 2023  26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statemer within 2 years before filing this case.  None  None  Name and address  If any books of account and records are   |                 | ****   |  |  |                   |  |  |
| Part 13: Details About the Debtor's Business or Connections to Any Business  5 Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.    None  | Si              | te name and address  |  | Environmental law, if known                    | Date of notice    |  |  |
| 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filling this case.    None  | Dowt 42         | Dataila Abaut the Dahtaria Business  | or Connections to Any Business               |  |                   |  |  |
| Business name address  Describe the nature of the business  Employer Identification number Do not include Social Security number or ITIN.  Dates business existed  EIN: 47-5104575 From-To 2015 - November 2023  26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statemen within 2 years before filing this case.  None  None  None  In None  None  Name and address  If any books of account and records are  | List a<br>Inclu | any business for which the debtor was an olde this information even if already listed in | owner, partner, member, or otherwise a pe    | rson in control within 6 years before fili     | ng this case.     |  |  |
| Do not include Social Security number or ITIN.  Dates business existed  EIN: 47-5104575  From-To 2015 - November 2023  26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.  None  None  None  None  If any books of account and records are  | ш               | None   |  |  |                   |  |  |
| 25.1. STK Dynasty LLC dba Poke-Nomics 1661 Hollenbeck Ave Sunnyvale, CA 94087  26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.  None  None  None  None  None  If any books of account and records are  | Busi            | ness name address  | Describe the nature of the business          | Do not include Social Security number or ITIN. |                   |  |  |
| Poke-Nomics 1661 Hollenbeck Ave Sunnyvale, CA 94087  26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.  None  None  None  Name and address  If any books of account and records are  | 25.1.           | STK Dynasty LLC dba  | Restaurant                                   |  |                   |  |  |
| 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  ■ None  Name and address  Date of service From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.  ■ None  26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.  ■ None  Name and address  If any books of account and records are   |                 | Poke-Nomics<br>1661 Hollenbeck Ave   |  |  | 2023              |  |  |
| From-To  26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.  None  None  None  None  Name and address  If any books of account and records are   |                 | List all accountants and bookkeepers who   | o maintained the debtor's books and record   | ds within 2 years before filing this case.     |                   |  |  |
| within 2 years before filing this case.  None  None  None  None  None  If any books of account and records are   | Na              | ame and address  |  |  |                   |  |  |
| 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.  ■ None  Name and address  If any books of account and records are   | 26b.            |  | ted, compiled, or reviewed debtor's books of | of account and records or prepared a fi        | nancial statement |  |  |
| Name and address  If any books of account and records are  |                 | None   |  |  |                   |  |  |
| Name and address If any books of account and records are   | 26c.            | List all firms or individuals who were in po   | ssession of the debtor's books of account    | and records when this case is filed.           |                   |  |  |
|  |                 | None   |  |  |                   |  |  |
|  | Na              | ame and address  |  |  | ords are          |  |  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

| Debtor                    | STK Dynasty LLC  |  | Ca                 | ase numb         | Oer (if known)                            |   |
|---------------------------|--|--|--------------------|------------------|---|---|
|                           |  |  |                    |                  |   |   |
|                           | None   |  |                    |                  |   |   |
| Na                        | me and address   |  |                    |                  |   |   |
| 27. <b>Inve</b> i<br>Have |  | operty been taken within 2 years bef   | ore filing this ca | se?              |   |   |
| <b>=</b>                  | No   |  |                    |                  |   |   |
|                           | Yes. Give the details about the to   | vo most recent inventories.  |                    |                  |   |   |
|                           | Name of the person who sup inventory   | pervised the taking of the   | Date of inver      | ntory            | The dollar amount a or other basis) of ea | and basis (cost, market,<br>ach inventory |
|                           | the debtor's officers, directors, introl of the debtor at the time of          | managing members, general partn<br>f the filing of this case.  | ers, members       | in contro        | ol, controlling sharel                    | nolders, or other people                  |
| Na                        | me   | Address  |                    | Position nterest | and nature of any                         | % of interest, if any                     |
| Ke                        | vin Ly   | 1412 Prelude Dr.<br>San Jose, CA 95131   |                    |                  | ng Member                                 | 33%                                       |
| Na                        | me   | Address  |                    | Position nterest | and nature of any                         | % of interest, if any                     |
| Ju                        | stin Nguyen  | 2009 Conifer Lane<br>San Jose, CA 95132  |                    |                  | naging Member                             | 33%                                       |
| Na                        | me   | Address  |                    | Position nterest | and nature of any                         | % of interest, if any                     |
| St                        | even Huynh   |  |                    |                  | naging Member                             | 33%                                       |
|                           |  | case, did the debtor have officers<br>s in control of the debtor who no                              |                    |                  |   | ortners, members in                       |
| _                         | Yes. Identify below.   |  |                    |                  |   |   |
| Withi<br>loans            | n 1 year before filing this case, dic<br>s, credits on loans, stock redemption | vals credited or given to insiders I the debtor provide an insider with vons, and options exercised? | alue in any form   | n, includir      | ng salary, other compe                    | ensation, draws, bonuses,                 |
|                           | No<br>Yes. Identify below.   |  |                    |                  |   |   |
|                           | Name and address of recipie  |  | scription and v    | alue of          | Dates                                     | Reason for                                |
| 31. <b>With</b>           | in 6 vears before filing this case   | property<br>, has the debtor been a member o   | f anv consolid     | ated gro         | up for tax purposes?                      | providing the value                       |
| •                         | No   | ,  | ·                  | J                |   |   |
| Name                      | Yes. Identify below.   |  |                    | Empl             | oyer Identification n                     | umber of the parent                       |
|                           | ,  |  |                    |                  | oration                                   | •   |
| 32. <b>With</b>           |  | , has the debtor as an employer b  | een responsib      | le for co        | ntributing to a pensi                     | on fund?                                  |
|                           | No<br>Yes. Identify below.   |  |                    |                  |   |   |

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

| Debtor STK Dynasty LLC  | Ca                                  | se number (if known)  |
|---|-------------------------------------|---|
|   |                                     |   |
| Name of the pension fund  |                                     | Employer Identification number of the pension fund          |
| Part 14: Signature and Declaration  |                                     |   |
| WARNING Bankruptcy fraud is a serious crime. Macconnection with a bankruptcy case can result in fines 18 U.S.C. §§ 152, 1341, 1519, and 3571. | up to \$500,000 or imprisonment for |   |
| and correct.  | rmanciai Anairs and any attachment  | s and have a reasonable belief that the information is true |
| I declare under penalty of perjury that the foregoing is  | true and correct.                   |   |
| Executed on December 6, 2023  |                                     |   |
| /s/ Kevin Ly  | Kevin Ly                            |   |
| Signature of individual signing on behalf of the debtor   | Printed name                        |   |
| Position or relationship to debtor CEO  |                                     |   |
| Are additional pages to Statement of Financial Affairs  | for Non-Individuals Filing for Bank | kruptcy (Official Form 207) attached?                       |

■ No
□ Yes

Official Form 207

# United States Bankruptcy Court Northern District of California

| In re           | STK Dynasty LLC   |   | Case No.  |  |
|-----------------|---|---|---|--|
|                 |   | Debtor(s)   | Chapter   | 7  |
|                 |   |   |   |  |
|                 |   |   |   |  |
|                 | CORPORATE   | OWNERSHIP STATEMENT (RU   | LE 7007.1)  |  |
| recusa<br>(are) | ant to Federal Rule of Bankruptcy Proceed, the undersigned counsel for STK Dycorporation(s), other than the debtor or a of the corporation's(s') equity interests, or | <u>masty LLC</u> in the above captioned a governmental unit, that directly or i | ction, certifind indirectly over the contract of the contract | ies that the following is a vn(s) 10% or more of any |
| ■ No            | ne [Check if applicable]  |   |   |  |
| Dece            | mber 6, 2023  | /s/ Kevin Tang  |   |  |
| Date            |   | Kevin Tang  |   |  |
|                 |   | Signature of Attorney or Litigant   |   |  |
|                 |   | Counsel for STK Dynasty LLC   |   |  |
|                 |   | Tang & Associates   |   |  |
|                 |   | 17011 Beach Blvd Suite 900<br>Huntington Beach, CA 92647                        |   |  |
|                 |   | 714-594-7022 Fax:714-421-4439   |   |  |
|                 |   | kevin@tang-associates.com   |   |  |
|                 |   |   |   |  |